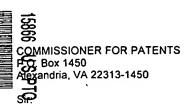
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Transmitted herewith for filing is the patent application of

Inventors:

Lewis George Gradon; Alastair Edwin McAuley

and Ivan Milivojevic

For:

BREATHING ASSISTANCE APPARATUS

Enclosed are:

Nine (9) sheets of informal drawings.

An unexecuted Declaration and Power of Attorney for Patent Application.

An Application Data Sheet

The filing fee has been calculated as shown below:

FOR: NO. FILED NO. EXTRA

BASIC FEE

TOTAL CLAIMS 7 - 20 = * 0

INDEP. CLAIMS 1 - 3 = * 0

MULTIPLE DEPENDENT CLAIM
PRESENTED

"If the difference in Col. 1 is less than zero, enter "0" in Co. 2

SMALL ENTITY

SMALL ENTITY		
RATE	FEE	
,	\$ 385.00	
x 9 =	\$.00	
x 43 =	\$.00	
+ 145 =	\$.00	
TOTAL	\$.00	

OTHER THAN A SMALL ENTITY

<u>OR</u>	RATE	FEE
<u>OR</u>		\$770.00
<u>OR</u>	x 18 =	\$.00
<u>OR</u>	x 86 =	\$.00
<u>OR</u>	+ 290 =	\$.00
<u>OR</u>	TOTAL	\$770.00

Please charge my Deposit Account No. 20-1495 in the amount of \$
A duplicate copy of this sheet is enclosed.

A check in the amount of \$_____ to cover the filing fee is enclosed.

The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 20-1495. A duplicate copy of this sheet is enclosed.

Any additional filing fees required under 37 CFR 1.16.

Any patent application processing fees under 37 CFR 1.17

The issue fee set in 37 CFR 1.18 at or before mailing of the Notice of Allowance, pursuant to 37 CFR 1.311(b).

Dated: February 24, 2004

Reiford A Blackstone, Reg. No. 25,156 Linda L. Pelomar, Reg. No. 37,903

Attorney of Record